**INTEREST RATES MARKET NOTICE**

**Date: 16 October 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN26”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 17 October 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN26

**Nominal Issued** R 1,578,000,000.00

**Issue Price** 100%

**Coupon** 9.067% (3 Month JIBAR as at 12 October 2017 of 7.017% plus 205 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 October 2029

**Books Close Date(s)** 8 January, 8 April, 8 July, 8 October

**Interest Payment Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** By 17:00 on7 January, 7 April, 7 July, 7 October

**Issue Date** 17 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 17 October 2017

**First Interest Payment Date** 17 January 2018

**ISIN No.** ZAG000147406

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN26%20Pricing%20Supplement%2020171017.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN26%20Pricing%20Supplement%2020171017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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